

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS, WESTEN DIVISION

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Schafer Fisheries Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 36-3391519

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

2189 Waller Road
Fulton, IL 61252

Number, Street, City, State & ZIP Code

Whiteside
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

2112 Sandridge Road Thomson, IL 61285
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) https://schaferfish.com/

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

Debtor **Schafer Fisheries Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3117

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Schafer Fisheries Inc.** Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Relationship
District	Case number, if known
When	

11. Why is the case filed in this district? Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
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Debtor	Schafer Fisheries Inc.	Case number (if known)	
	Name		
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Schafer Fisheries Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 20, 2024**
MM / DD / YYYY

X /s/ Michael Schafer

Signature of authorized representative of debtor

Michael Schafer

Printed name

Title **President**

18. Signature of attorney

X /s/ Richard N. Golding

Signature of attorney for debtor

Date **June 20, 2024**

MM / DD / YYYY

Richard N. Golding co-counsel

Printed name

The Golding Law Offices, P.C.

Firm name

**161 N. Clark Street
Suite 1700
Chicago, IL 60601**

Number, Street, City, State & ZIP Code

Contact phone **(312) 832-7885**

Email address **rgolding@goldinglaw.net**

0992100 IL

Bar number and State

Fill in this information to identify the case:

Debtor name **Schafer Fisheries Inc.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS, WESTEN DIVISION**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 20, 2024**

X /s/ Michael Schafer

Signature of individual signing on behalf of debtor

Michael Schafer

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Schafer Fisheries Inc.**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS, WESTEN DIVISION**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
John D. Reagan 2227 Chicago Ave Savanna, IL 61074		Trade debt				\$5,618.35
Brining Fisheing LLC attn: Orion Briney 14970 Route 100 Browning, IL 62624		Trade debt				\$34,325.70
Brooks Niedzeijko 1014 Thornton Lane P.O. Box 296 Marquette, IA 52158		Trade debt				\$22,542.05
Bryan Kamper 4872 Sandridge Rd Thomson, IL 61285		Trade debt				\$5,301.95
Craig Anderson 506 South 5th Street Bellevue, IA 52031		Trade debt				\$4,749.35
D&D Fish & Caviar 110 Shirley Lane Eva, TN 38333		Trade debt				\$4,248.00
Fishers Fish LLC Attn: jeremy Fisher 5433 West Woodlan Rd Astoria, IL 61501		Trade debt				\$38,742.60
Harcos Chemical Br 00123 P.O. Box 74583 Chicago, IL 60690		Trade debt				\$7,400.15
JO-Carroll Energy 793 U.S. Route 20 West P.O. Box 390 Elizabeth, IL 61028-0390		Trade debt				\$11,461.82

Debtor **Schafer Fisheries Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Miles Rolbiecki 23574 Rolbiecki Ln Minnesota City, MN 55959		Trade debt				\$8,431.95
Mycorrhizal Applications P.O. Box 894287 Los Angeles, CA 90189-4287		Trade debt				\$4,284.78
Newtek Small Business Finance 1981 Marcus Ave. Suite 130 New Hyde Park, NY 11042		see schedules attached and aggregate value of all office equipment and other equipment		\$2,850,000.00	\$200,000.00	\$2,650,000.00
Prestige Packaging Supplies Inc P.O. Box 872 Rock Falls, IL 61071		Trade debt				\$59,196.03
Provisur Technologies Inc 15544 E. Hinsdale Cir Englewood, CO 80112		Trade debt				\$3,490.82
Rusty Packer 1625 Goldview Court Erie, IL 61250		Trade debt				\$10,000.00
Schafer Trucking 21985 Waller Rd Fulton, IL 61252		Trade debt				\$157,451.20
Source Freshwater Company 3201 N Main Street East Peoria, IL 61611		Trade debt				\$76,997.15
Stamar Packaging Inc PO. Box 1157 Bedford Park, IL 60499		Trade debt				\$15,088.00
Tim Fosdick 2000 Route 84 Apt. B Thomson, IL 61285		Trade debt				\$12,120.65
Tracy Seidemann 1822 Portland Ave Savanna, IL 61074		Trade debt				\$19,195.87

Fill in this information to identify the case:

Debtor name **Schafer Fisheries Inc.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS, WESTEN DIVISION**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Central Bank of Illinois****Checking****4409****\$10,492.00**3.2. **Central Bank of Illinois****savings****6300****\$34,984.00**4. **Other cash equivalents** (Identify all)5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$45,476.00**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. **Chase Bank****\$42,301.00**8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Debtor **Schafer Fisheries Inc.** Case number (If known) _____
Name

Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$42,301.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: **355,000.00** - **355,000.00** = **Unknown**
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale held for wholesale or retail sales \$40,000.00 at cost				
fertilizer \$30,000 at cost	perpetual	\$0.00	Recent cost	\$70,000.00

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$70,000.00

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

Debtor **Schafer Fisheries Inc.** Case number (If known) _____
Name

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. <u>see schedules attached and aggregate value of all office equipment and other equipment</u>	<u>Unknown</u>	<u>Appraisal</u>	<u>\$200,000.00</u>

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$200,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Debtor **Schafer Fisheries Inc.** Case number (If known) _____
Name

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor **Schafer Fisheries Inc.** Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$45,476.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$42,301.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$70,000.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$200,000.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$357,777.00	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$357,777.00

Fill in this information to identify the case:

Debtor name **Schafer Fisheries Inc.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS, WESTEN DIVISION**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
2.1	Amur Equipment Finance	\$0.00	Unknown
Creditor's Name 308 N Locust Street Suite 100 Grand Island, NE 68801 Creditor's mailing address		Describe debtor's property that is subject to a lien equipment (Fulton)	
Creditor's email address, if known		Describe the lien Purchase Money Security	
Date debt was incurred 10/18/2022 Last 4 digits of account number paid off-not released Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
		As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	

2.2	CT Corporation System as rep	\$0.00	Unknown
Creditor's Name 330 N. Brand Blvd, Suite 700, ATT Glendale, CA 91206 Creditor's mailing address		Describe debtor's property that is subject to a lien	
Creditor's email address, if known		Describe the lien Purchase Money Security	
Date debt was incurred 12/11/2018 Last 4 digits of account number		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Do multiple creditors have an interest in the same property?		As of the petition filing date, the claim is: Check all that apply	

Debtor **Schafer Fisheries Inc.** Case number (if known) _____
Name

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.
- ☐ Contingent
☐ Unliquidated
☒ Disputed

2.3 Internal Revenue Service Describe debtor's property that is subject to a lien **\$545,198.00** **Unknown**

Creditor's Name

**PO Box 7346
Philadelphia, PA 19101**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**Last 4 digits of account number
6729**

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

Statutory Lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes
Is anyone else liable on this claim?
☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.4 Newtek Small Business Finance Describe debtor's property that is subject to a lien **\$2,850,000.00** **\$200,000.00**

Creditor's Name

**1981 Marcus Ave.
Suite 130
New Hyde Park, NY 11042**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

10/12/2017

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

- ☒ No
☐ Yes
Is anyone else liable on this claim?
☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.5 Newtek Small Business Finance Describe debtor's property that is subject to a lien **\$0.00** **\$42,301.00**

Creditor's Name

**1981 Marcus Ave.
Suite 130
New Hyde Park, NY 11042**

Creditor's mailing address

Describe the lien

Non-Purchase Money Security

Debtor **Schafer Fisheries Inc.**

Case number (if known)

Name

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred
10/2017

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.6

Newtek Small Business Finance

Creditor's Name

**1981 Marcus Ave.
Suite 130
New Hyde Park, NY 11042**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Central Bank of Illinois - Checking - Acct# 4409

\$0.00

\$10,492.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

**1. Newtek Small Business Finance
2. Newtek Small Business Finance**

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.7

Newtek Small Business Finance

Creditor's Name

**1981 Marcus Ave.
Suite 130
New Hyde Park, NY 11042**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Central Bank of Illinois - Checking - Acct# 4409

\$0.00

\$10,492.00

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Debtor **Schafer Fisheries Inc.** Case number (if known)

Name

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.6

☒ Contingent

☐ Unliquidated

☒ Disputed

2.8 Newtek Small Business Finance

Creditor's Name

**1981 Marcus Ave.
Suite 130
New Hyde Park, NY 11042**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Central Bank of Illinois - savings - Acct# 6300

\$0.00

\$34,984.00

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☐ Unliquidated

☒ Disputed

2.9 Newtek Small Business FinancenLLC

Creditor's Name

**1981 Marcuys Avenue Suite
130
Lake Success, NY 11042**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

March 30, 2017

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

blanket on assets at Fulton and Thompson facilities

Unknown

\$227,240.00

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.1 0 Newtek Small Business FinancenLLC

Creditor's Name

**1981 Marcuys Avenue Suite
130
Lake Success, NY 11042**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**held for wholesale or retail sales \$40,000.00
at cost
fertilizer \$30,000 at cost**

\$0.00

\$70,000.00

Describe the lien

Debtor **Schafer Fisheries Inc.** Case number (if known)

Name

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

2.1
1

Stearns Bank

Creditor's Name

**500 13th Street
Albany, MN 56307**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12/26/2018

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
equipment (Fulton) paid off

Unknown

Unknown

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
2

**United States Small
Business Adminis**

Creditor's Name

**2 North Street
Birmingham, AL 35203**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2017

Last 4 digits of account number

7003

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien
blanket lien

\$750,704.00

Unknown

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **Schafer Fisheries Inc.**

Name

Case number (if known)

☒ No

☐ Contingent

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$4,145,902.0
0

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Paulina Garga-Chmiel
Dykema Gossett PLLC
10 S. Wacker, Suite 2300
Chicago, IL 60606

Line **2.9**

Fill in this information to identify the case:

Debtor name **Schafer Fisheries Inc.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS, WESTEN DIVISION**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
- ☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address John D. Reagan 2227 Chicago Ave Savanna, IL 61074 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$5,618.35
3.2	Nonpriority creditor's name and mailing address AI Root P.O. Box 21 Thomson, IL 61285 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$691.80
3.3	Nonpriority creditor's name and mailing address Beasley Fish P.O. Box 493 1512 W Main Street Grafton, IL 62037 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$754.75
3.4	Nonpriority creditor's name and mailing address Brent Pregracke P.O. Box 104 Makanda, IL 62958 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$2,581.70

Debtor	Schafer Fisheries Inc. Name _____	Case number (if known) _____
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3.5	Nonpriority creditor's name and mailing address Brightspeed P.O. Box 6102 Carol Stream, IL 60197-4300 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$614.90 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.6	Nonpriority creditor's name and mailing address Brining Fisheing LLC attn: Orion Briney 14970 Route 100 Browning, IL 62624 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$34,325.70 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.7	Nonpriority creditor's name and mailing address Brooks Niedzeijko 1014 Thornton Lane P.O. Box 296 Marquette, IA 52158 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$22,542.05 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.8	Nonpriority creditor's name and mailing address Bryan Kamper 4872 Sandridge Rd Thomson, IL 61285 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,301.95 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.9	Nonpriority creditor's name and mailing address CentiryLink QCC Business Services P.O. Box 52187 Phoenix, AZ 85072-2187 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$61.98 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.10	Nonpriority creditor's name and mailing address Craig Anderson 506 South 5th Street Bellevue, IA 52031 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,749.35 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.11	Nonpriority creditor's name and mailing address Craig Putman 401 South 6th Street Bellevue, IA 52031 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,543.30 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Schafer Fisheries Inc. Name _____	Case number (if known) _____
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3.12	Nonpriority creditor's name and mailing address D&D Fish & Caviar 110 Shirley Lane Eva, TN 38333 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,248.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address Dennis Weiss 30223 397th Ave Bellevue, IA 52031 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$358.20 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address Duane Wimpy 435 Lincoln Street Miles, IA 52064 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$68.30 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address Fishers Fish LLC Attn: jeremy Fisher 5433 West Woodlan Rd Astoria, IL 61501 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$38,742.60 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address Granger Dept 200 851398099 Palatine, IL 60038-0001 Date(s) debt was incurred ____ Last 4 digits of account number <u>0999</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$138.51 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	Nonpriority creditor's name and mailing address Harcos Chemical Br 00123 P.O. Box 74583 Chicago, IL 60690 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7,400.15 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	Nonpriority creditor's name and mailing address Illinois Commerce Commission 527 East Capitol Avenue Springfield, IL 62701 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$154.99 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Schafer Fisheries Inc. Name _____	Case number (if known) _____
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3.19	Nonpriority creditor's name and mailing address Illinois Department of Revenue Bankruptcy Section Level 7-425 100 W. Randolph Chicago, IL 60601 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,207.09 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.20	Nonpriority creditor's name and mailing address Illinois Department of Revenue Bankruptcy Unit P O Box 19045 Springfield, IL 62794-9035 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.21	Nonpriority creditor's name and mailing address Illinois Department of Revenue Motor Fues Use Tax Section P.O. Box 19207 Springfield, IL 62794-9027 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$9.15 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.22	Nonpriority creditor's name and mailing address Jason Alan Huing 418 North 4th Street Clinton, IA 52732 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$730.85 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.23	Nonpriority creditor's name and mailing address Jeff Fish 406 9th Ave. Albany, IL 61230 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$445.40 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.24	Nonpriority creditor's name and mailing address Jimmy C Loyd 8381 S FArr Steet Savanna, IL 61074 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$159.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.25	Nonpriority creditor's name and mailing address JO-Carroll Energy 793 U.S. Route 20 West P.O. Box 390 Elizabeth, IL 61028-0390 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$11,461.82 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Schafer Fisheries Inc. <small>Name</small>	Case number (if known) _____
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3.26	Nonpriority creditor's name and mailing address Joel Ritchie not available Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$225.40 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.27	Nonpriority creditor's name and mailing address John Onion 8731 E Sand Branch Rd Summum, IL 61501 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$833.30 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.28	Nonpriority creditor's name and mailing address Kasco Corporation P.O. Box 202368 Dallas, TX 75320-2368 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$457.88 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.29	Nonpriority creditor's name and mailing address Kleinline P.O. Box 66 Staten Island, NY 10310 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$270.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.30	Nonpriority creditor's name and mailing address Kramer Crop Services Trust Unavailable Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$700.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.31	Nonpriority creditor's name and mailing address Lai Hongjun 7711 U,S, Highway 641 N #203 Gilbertsville, KY 42044 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$700.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.32	Nonpriority creditor's name and mailing address Law Office of Paul Whitcombe Chtd 223 West 1st Street Dixon, IL 61021 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Schafer Fisheries Inc. <small>Name</small>	Case number (if known) _____
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3.33	Nonpriority creditor's name and mailing address Matt Starr 1741 Schade St Thomson, IL 61285 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$293.95 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.34	Nonpriority creditor's name and mailing address Mike Woodard P.O. Box 487 Shannon, IL 61078 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$201.60 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.35	Nonpriority creditor's name and mailing address Miles Rolbiecki 23574 Rolbiecki Ln Minnesota City, MN 55959 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$8,431.95 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.36	Nonpriority creditor's name and mailing address Mycorrhizal Applications P.O. Box 894287 Los Angeles, CA 90189-4287 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,284.78 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.37	Nonpriority creditor's name and mailing address New Fulton Fish Marker Cooperative 800 Food Center Unit 65B Bronx, NY 10474 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,441.80 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.38	Nonpriority creditor's name and mailing address Nick Dickau 104 North Church St Albany, IL 61230 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$165.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.39	Nonpriority creditor's name and mailing address NY State Dept of Ag & Markets Division of Plant Industry 10B Airline Drive Albany, NY 12235 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$50.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Schafer Fisheries Inc. <small>Name</small>	Case number (if known) _____
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3.40	Nonpriority creditor's name and mailing address Plunketts Pest Control 4) NE 52nd Way Minneapolis, MN 55421-1014 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$439.38 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.41	Nonpriority creditor's name and mailing address Prestige Packaging Supplies Inc P.O. Box 872 Rock Falls, IL 61071 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$59,196.03 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.42	Nonpriority creditor's name and mailing address Price Fisheries attn: Paul Price 17485 Chase Road Fulton, IL 61252 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,383.60 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.43	Nonpriority creditor's name and mailing address Provisur Technologies Inc 15544 E. Hinsdale Cir Englewood, CO 80112 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,490.82 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.44	Nonpriority creditor's name and mailing address Reconciled Solutions 551 Swain Ave Elmhurst, IL 60126 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$99.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.45	Nonpriority creditor's name and mailing address Republic Svices #721 P.O. Box 9001154 Louisville, KY 40290-1154 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.46	Nonpriority creditor's name and mailing address Rober W Zais 27776 200 east Street Tampico, IL 61283 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$11.70 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Schafer Fisheries Inc. <small>Name</small>	Case number (if known) _____
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3.47	Nonpriority creditor's name and mailing address Robert Brown 8320 Bethalto Rd Bethalto, IL 62010 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,716.40
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3.48	Nonpriority creditor's name and mailing address Rusty Packer 1625 Goldview Court Erie, IL 61250 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,000.00
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3.49	Nonpriority creditor's name and mailing address Schafer Trucking 21985 Waller Rd Fulton, IL 61252 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$157,451.20
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3.50	Nonpriority creditor's name and mailing address Sonny Wheeler 3930 Hwy 22 Blue Grass, IA 52762 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,055.55
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3.51	Nonpriority creditor's name and mailing address Source Freshwater Company 3201 N Main Street East Peoria, IL 61611 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$76,997.15
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3.52	Nonpriority creditor's name and mailing address Stacy Gilpin 2557 N County Road 1200 Niota, IL 62358 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$539.20
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3.53	Nonpriority creditor's name and mailing address Stamar Packaging Inc PO. Box 1157 Bedford Park, IL 60499 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,088.00
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Debtor **Schafer Fisheries Inc.** Case number (if known) _____

Name

3.54 Nonpriority creditor's name and mailing address **Tim Fosdick**
2000 Route 84
Apt. B
Thomson, IL 61285
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 As of the petition filing date, the claim is: *Check all that apply.* **\$12,120.65**
☐ Contingent
☐ Unliquidated
☐ Disputed
 Basis for the claim: **Trade debt**
 Is the claim subject to offset? ☒ No ☐ Yes

3.55 Nonpriority creditor's name and mailing address **Tracy Seidemann**
1822 Portland Ave
Savanna, IL 61074
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 As of the petition filing date, the claim is: *Check all that apply.* **\$19,195.87**
☐ Contingent
☐ Unliquidated
☐ Disputed
 Basis for the claim: **Trade debt**
 Is the claim subject to offset? ☒ No ☐ Yes

3.56 Nonpriority creditor's name and mailing address **United States Plastic Corp**
1390 Neubrecht Rd, Lima
Lima, OH 45801
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 As of the petition filing date, the claim is: *Check all that apply.* **\$706.83**
☐ Contingent
☐ Unliquidated
☐ Disputed
 Basis for the claim: **Trade debt**
 Is the claim subject to offset? ☒ No ☐ Yes

3.57 Nonpriority creditor's name and mailing address **Viggo Christensen**
15103 322 2nd St
Illinois City, IL 61259
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 As of the petition filing date, the claim is: *Check all that apply.* **\$2,458.05**
☐ Contingent
☐ Unliquidated
☐ Disputed
 Basis for the claim: **Trade debt**
 Is the claim subject to offset? ☒ No ☐ Yes

3.58 Nonpriority creditor's name and mailing address **World Wide Express**
P.O. Box 733360
Dallas, TX 75373
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 As of the petition filing date, the claim is: *Check all that apply.* **\$20.06**
☐ Contingent
☐ Unliquidated
☐ Disputed
 Basis for the claim: **Trade debt**
 Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	\$ 0.00
5b. Total claims from Part 2	\$ 527,935.54
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$ 527,935.54

Fill in this information to identify the case:

Debtor name **Schafer Fisheries Inc.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS, WESTEN DIVISION**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Linda A. Schafer	219857 Waller Road Fulton, IL 61252 cross guarantors	United States Small Business Admnis	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Michael and Linda Schafer	21985 Waller Fulton, IL 61252 cross guarantors	Newtek Small Business FinancenLLC	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Michael J Schafer	21985 Waller Road Fulton, IL 61252 cross guarantors	United States Small Business Admnis	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Schafer Trucking Inc	2112-2114 Sandrigdge Road Thomson, IL 61285	United States Small Business Admnis	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Northern District of Illinois, Western Division**

In re **Schafer Fisheries Inc.**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
- | | | |
|---|----|------------------|
| For legal services, I have agreed to accept | \$ | 12,500.00 |
| Prior to the filing of this statement I have received | \$ | 12,500.00 |
| Balance Due | \$ | 0.00 |
2. The source of the compensation paid to me was:
- ☒ Debtor ☐ Other (specify):
3. The source of compensation to be paid to me is:
- ☒ Debtor ☐ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. [Other provisions as needed]
Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

June 20, 2024

Date

/s/ Richard N. Golding

Richard N. Golding co-counsel

Signature of Attorney

The Golding Law Offices, P.C.

161 N. Clark Street

Suite 1700

Chicago, IL 60601

(312) 832-7885 Fax: (312) 755-5720

rgolding@goldinglaw.net

Name of law firm

**United States Bankruptcy Court
Northern District of Illinois, Western Division**

In re **Schafer Fisheries Inc.** Debtor(s) Case No. Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Michael and Linda Schafer 21985 Waller Road Thomson, IL 61285	common	unknown	sole shareholders

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **June 20, 2024** Signature **/s/ Michael Schafer**
Michael Schafer

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Illinois, Western Division**

In re	<u>Schafer Fisheries Inc.</u>	Debtor(s)	Case No.	
			Chapter	<u>11</u>

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: 69

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: June 20, 2024

/s/ Michael Schafer
Michael Schafer/President
Signer/Title

John D. Reagan
2227 Chicago Ave
Savanna, IL 61074

Al Root
P.O. Box 21
Thomson, IL 61285

Amur Equipment Finance
308 N Locust Street
Suite 100
Grand Island, NE 68801

Beasley Fish
P.O. Box 493
1512 W Main Street
Grafton, IL 62037

Brent Pregracke
P.O. Box 104
Makanda, IL 62958

Brightspeed
P.O. Box 6102
Carol Stream, IL 60197-4300

Brining Fisheing LLC
attn: Orion Briney
14970 Route 100
Browning, IL 62624

Brooks Niedzeijko
1014 Thornton Lane
P.O. Box 296
Marquette, IA 52158

Bryan Kamper
4872 Sandridge Rd
Thomson, IL 61285

CentiryLink QCC Business Services
P.O. Box 52187
Phoenix, AZ 85072-2187

Craig Anderson
506 South 5th Street
Bellevue, IA 52031

Craig Putman
401 South 6th Street
Bellevue, IA 52031

CT Corporation System as rep
330 N. Brand Blvd, Suite 700, ATT
Glendale, CA 91206

D&D Fish & Caviar
110 Shirley Lane
Eva, TN 38333

Dennis Weiss
30223 397th Ave
Bellevue, IA 52031

Duane Wimpy
435 Lincoln Street
Miles, IA 52064

Fishers Fish LLC
Attn: jeremy Fisher
5433 West Woodlan Rd
Astoria, IL 61501

Granger
Dept 200 851398099
Palatine, IL 60038-0001

Harcos Chemical Br 00123
P.O. Box 74583
Chicago, IL 60690

Illinois Commerce Commission
527 East Capitol Avenue
Springfield, IL 62701

Illinois Department of Revenue
Bankruptcy Section Level 7-425
100 W. Randolph
Chicago, IL 60601

Illinois Department of Revenue
Bankruptcy Unit
P O Box 19045
Springfield, IL 62794-9035

Illinois Department of Revenue
Motor Fues Use Tax Section
P.O. Box 19207
Springfield, IL 62794-9027

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101

Jason Alan Huing
418 North 4th Street
Clinton, IA 52732

Jeff Fish
406 9th Ave.
Albany, IL 61230

Jimmy C Loyd
8381 S FArr Steet
Savanna, IL 61074

JO-Carroll Energy
793 U.S. Route 20 West
P.O. Box 390
Elizabeth, IL 61028-0390

Joel Ritchie
not available

John Onion
8731 E Sand Branch Rd
Summum, IL 61501

Kasco Corporation
P.O. Box 202368
Dallas, TX 75320-2368

Kleinline
P.O. Box 66
Staten Island, NY 10310

Kramer Crop Services Trust
Unavailable

Lai Hongjun
7711 U,S, Highway
641 N #203
Gilbertsville, KY 42044

Law Office of Paul Whitcombe Chtd
223 West 1st Street
Dixon, IL 61021

Linda A. Schafer
219857 Waller Road
Fulton, IL 61252

Matt Starr
1741 Schade St
Thomson, IL 61285

Michael and Linda Schafer
21985 Waller
Fulton, IL 61252

Michael J Schafer
21985 Waller Road
Fulton, IL 61252

Mike Woodard
P.O. Box 487
Shannon, IL 61078

Miles Rolbiecki
23574 Rolbiecki Ln
Minnesota City, MN 55959

Mycorrhizal Applications
P.O. Box 894287
Los Angeles, CA 90189-4287

New Fulton Fish Marker Cooperative
800 Food Center
Unit 65B
Bronx, NY 10474

Newtek Small Business Finance
1981 Marcus Ave.
Suite 130
New Hyde Park, NY 11042

Newtek Small Business FinancenLLC
1981 Marcuys Avenue Suite 130
Lake Success, NY 11042

Nick Dickau
104 North Church St
Albany, IL 61230

NY State Dept of Ag & Markets
Division of Plant Industry
10B Airline Drive
Albany, NY 12235

Paulina Garga-Chmiel
Dykema Gossett PLLC
10 S. Wacker, Suite 2300
Chicago, IL 60606

Plunketts Pest Control
4) NE 52nd Way
Minneapolis, MN 55421-1014

Prestige Packaging Supplies Inc
P.O. Box 872
Rock Falls, IL 61071

Price Fisheries
attn: Paul Price
17485 Chase Road
Fulton, IL 61252

Provisur Technologies Inc
15544 E. Hinsdale Cir
Englewood, CO 80112

Reconciled Solutions
551 Swain Ave
Elmhurst, IL 60126

Republic Srvices #721
P.O. Box 9001154
Louisville, KY 40290-1154

Rober W Zais
27776 200 east Street
Tampico, IL 61283

Robert Brown
8320 Bethalto Rd
Bethalto, IL 62010

Rusty Packer
1625 Goldview Court
Erie, IL 61250

Schafer Trucking Inc
2112-2114 Sandrigdge Road
Thomson, IL 61285

Sonny Wheeler
3930 Hwy 22
Blue Grass, IA 52762

Source Freshwater Company
3201 N Main Street
East Peoria, IL 61611

Stacy Gilpin
2557 N County Road 1200
Niota, IL 62358

Stamar Packaging Inc
PO. Box 1157
Bedford Park, IL 60499

Stearns Bank
500 13th Street
Albany, MN 56307

Tim Fosdick
2000 Route 84
Apt. B
Thomson, IL 61285

Tracy Seidemann
1822 Portland Ave
Savanna, IL 61074

United States Plastic Corp
1390 Neubrecht Rd, Lima
Lima, OH 45801

United States Small Business Admnis
2 North Street
Birmingham, AL 35203

Viggo Christensen
15103 322 2nd St
Illinois City, IL 61259

World Wide Express
P.O. Box 733360
Dallas, TX 75373

**United States Bankruptcy Court
Northern District of Illinois, Western Division**

In re **Schafer Fisheries Inc.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Schafer Fisheries Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Michael and Linda Schafer
21985 Waller Road
Thomson, IL 61285

☐ None [*Check if applicable*]

June 20, 2024

Date

/s/ Richard N. Golding

Richard N. Golding co-counsel

Signature of Attorney or Litigant
Counsel for **Schafer Fisheries Inc.**
The Golding Law Offices, P.C.
161 N. Clark Street
Suite 1700
Chicago, IL 60601
(312) 832-7885 Fax:(312) 755-5720
rgolding@goldinglaw.net